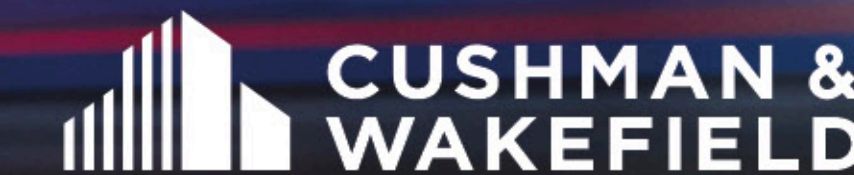


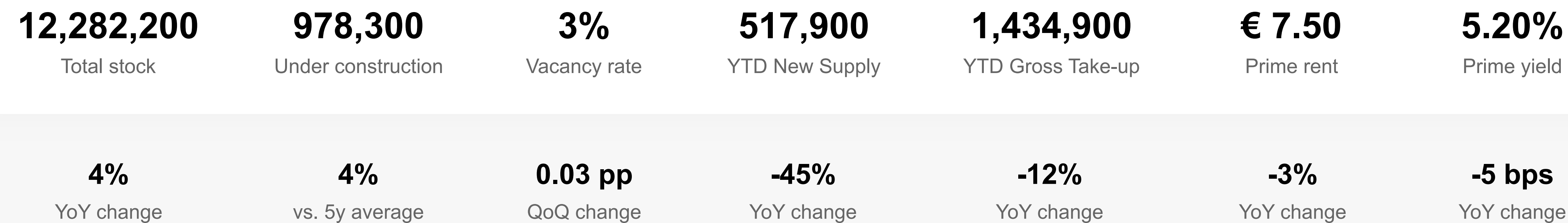


# Czech Industrial Market

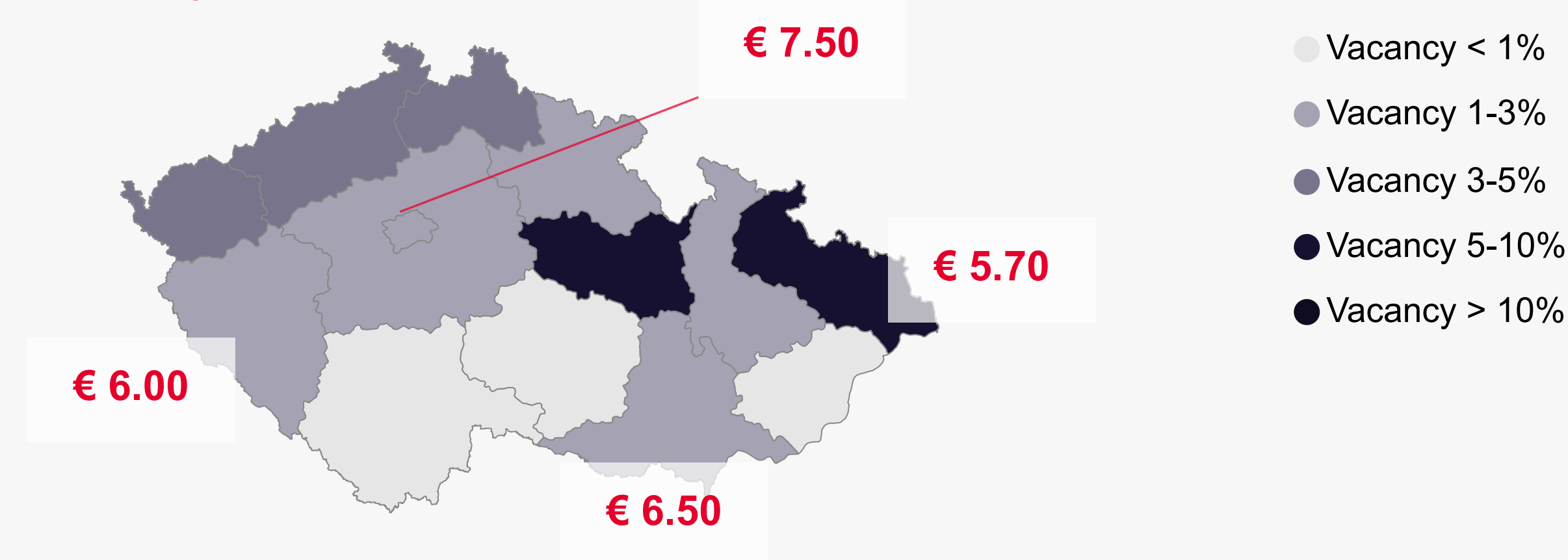
Fresh Data, Q4 2024



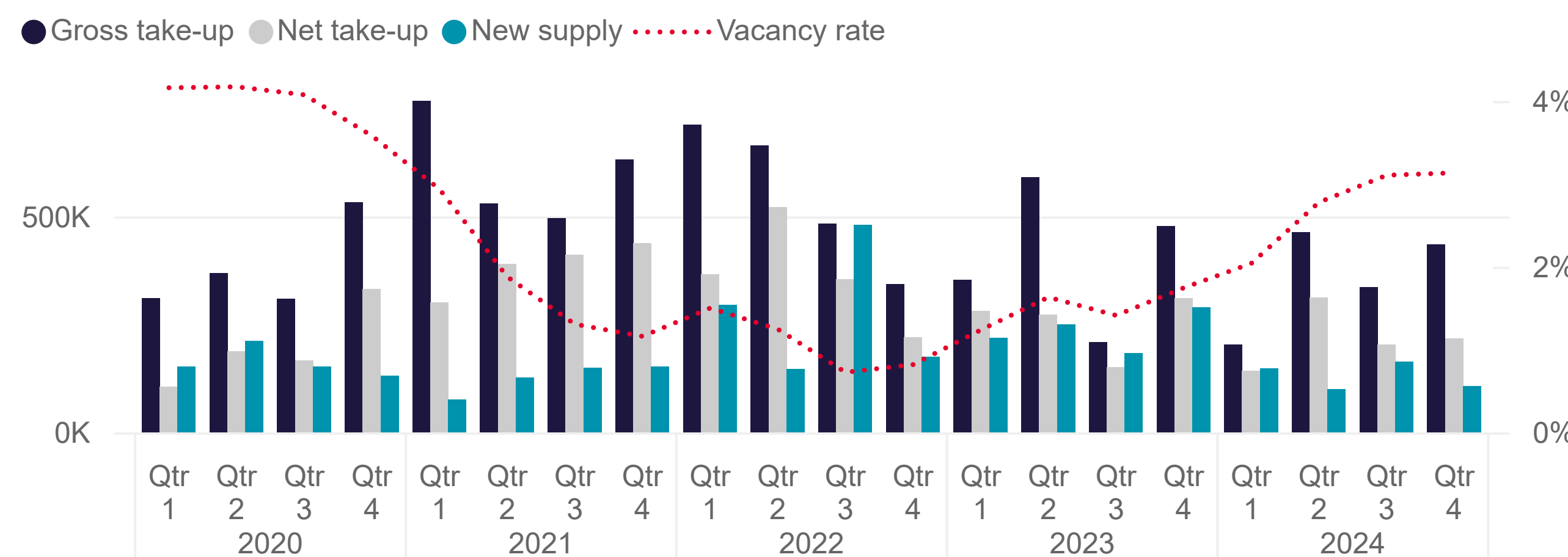
## Quarterly Key Figures



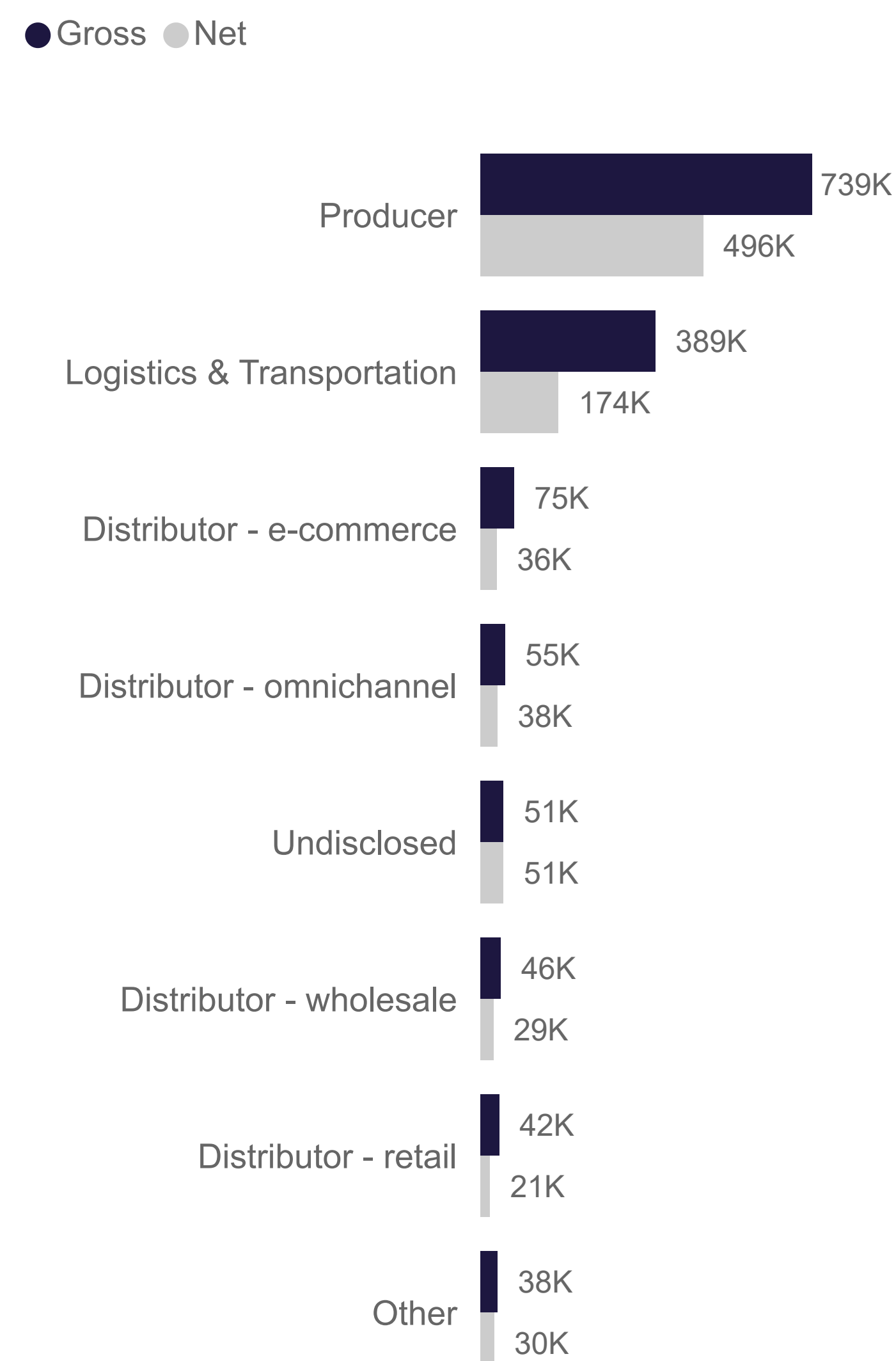
## Prime rents & vacancy



## Quarterly development



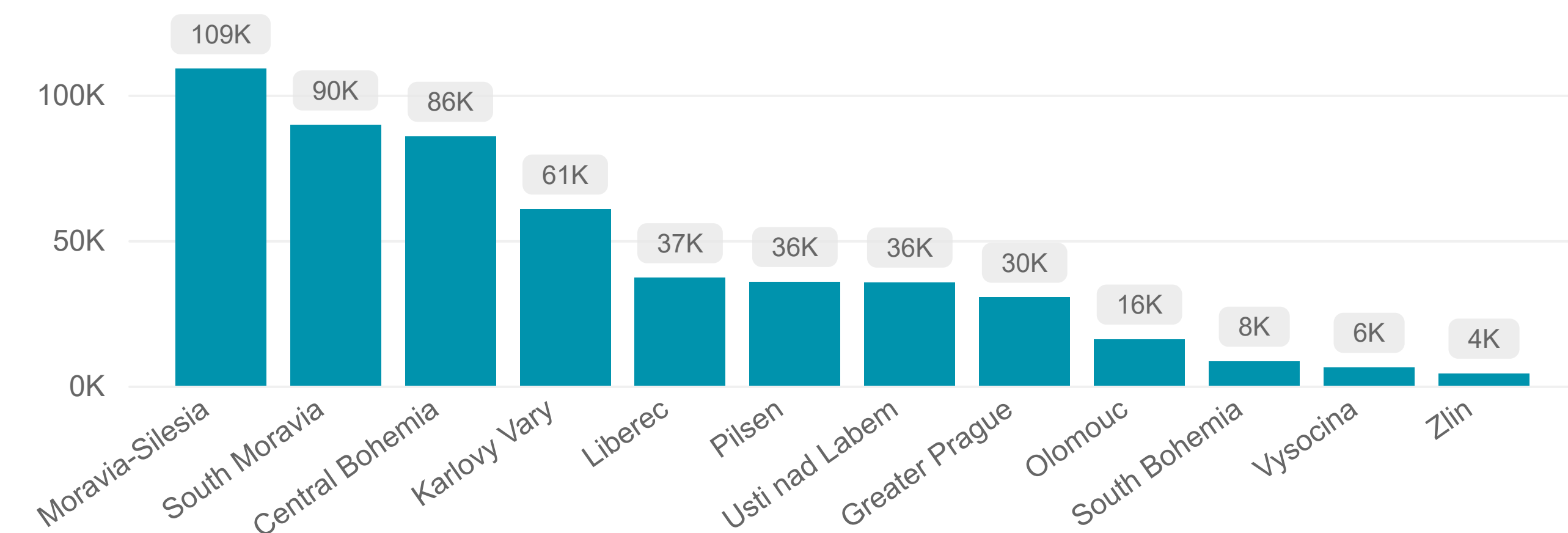
## YTD take-up (sq m)



## Top completions in the last quarter

| Property name         | Region                 | Total size | Developer    |
|-----------------------|------------------------|------------|--------------|
| CTPark Cerhovice      | Central Bohemia region | 39,900     | CTP Invest   |
| CTPark Ostrava Hrušov | Moravia-Silesia region | 38,100     | CTP Invest   |
| CTPark Ostrava Poruba | Moravia-Silesia region | 23,600     | CTP Invest   |
| Arete Park Rokycany   | Pilsen region          | 5,100      | Arete Invest |

## YTD New supply in regions (sq m)



## Top planned completions in the next 12 months

| Property name                   | Region                 | Total size | Developer           |
|---------------------------------|------------------------|------------|---------------------|
| Panattoni Park Cheb             | Karlovy Vary region    | 233,700    | Panattoni           |
| Ostrava Airport Multimodal Park | Moravia-Silesia region | 120,500    | Concens Investments |
| D+D Park Kosmonosy II           | Central Bohemia region | 57,200     | D+D Real            |
| Panattoni Park Ostrov - North   | Karlovy Vary region    | 57,200     | Panattoni           |
| Logistics Centre Jihlava II     | Vysocina region        | 43,600     | LCJ Development     |