

FRESH DATA

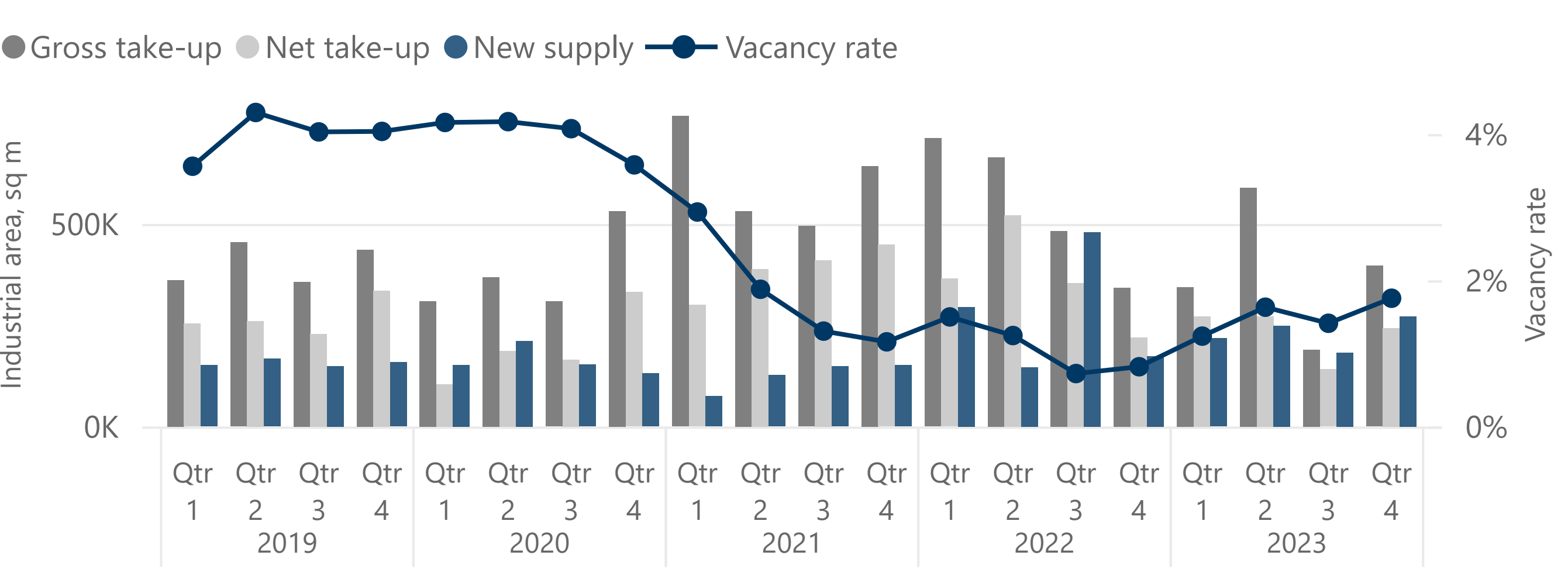
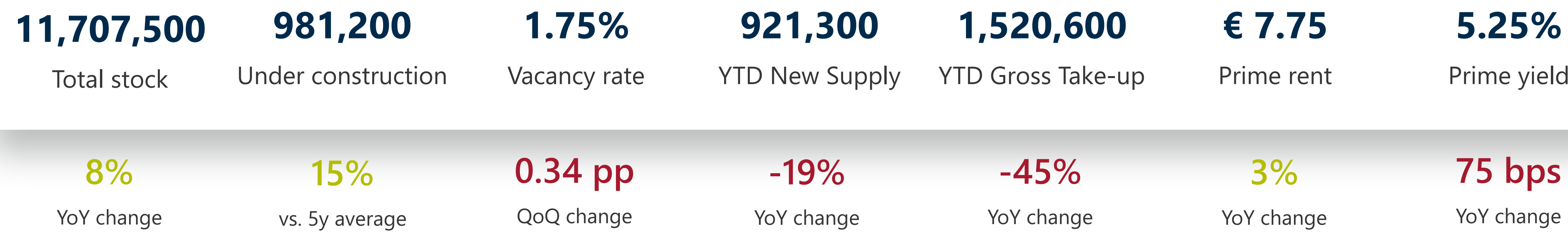
CZECH INDUSTRIAL MARKET

Q4 2023

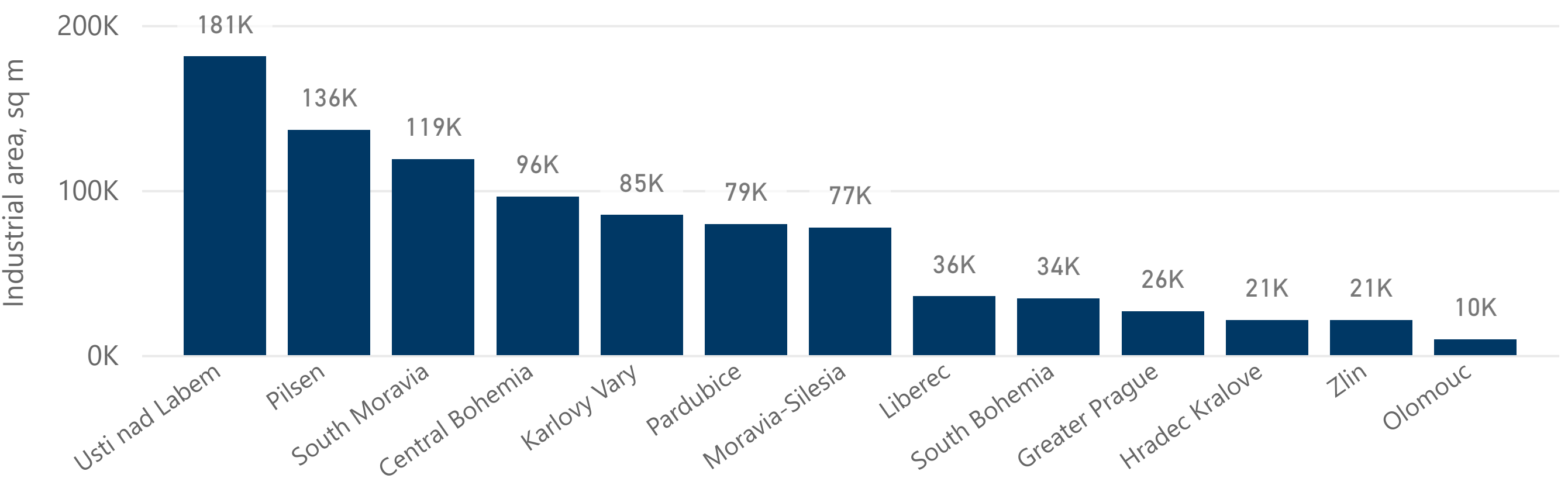


czech-industrial.cz

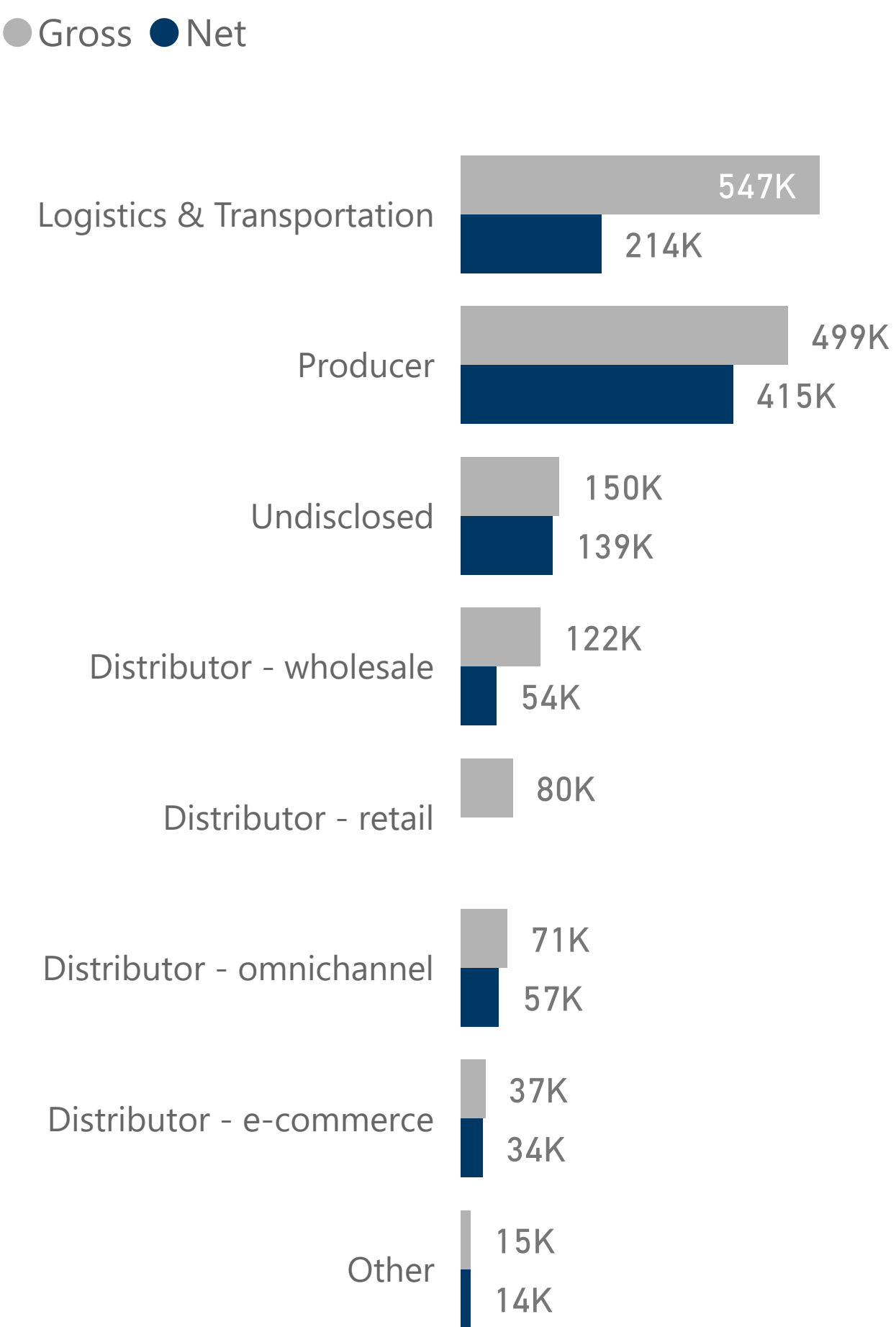
QUARTERLY INDICATORS



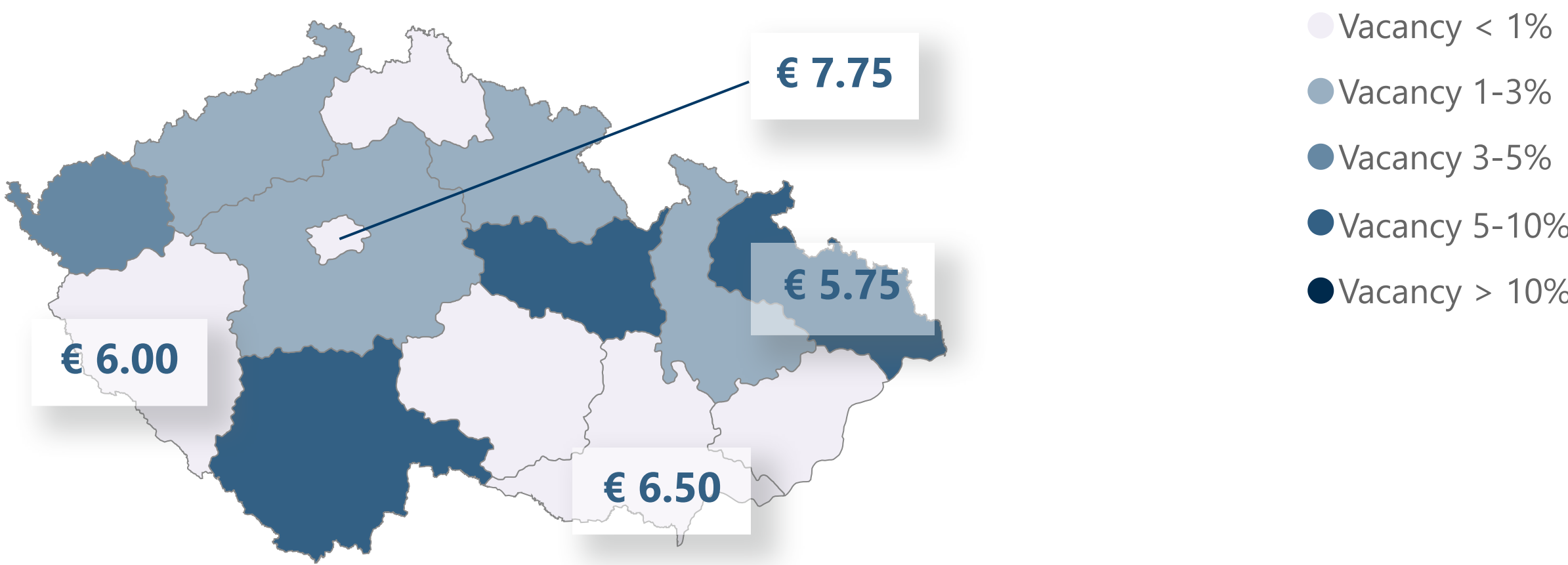
YTD NEW SUPPLY IN REGIONS (SQ M)



YTD TAKE-UP (SQ M)



PRIME RENTS & VACANCY



TOP COMPLETIONS IN THE LAST QUARTER

Property name	Region	Total size	Developer
CTPark Brno	South Moravia region	30,500	CTP Invest
Arete Park Rokycany II.	Pilsen region	29,500	Arete Invest
Garbe Park Chomutov	Ústí nad Labem region	29,100	Garbe Industrial Real Estate
VGP Park Ústí nad Labem City	Ústí nad Labem region	22,800	VGP
Industrial Park Pardubice - Rosice	Pardubice region	21,800	PS Brno

TOP PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Property name	Region	Total size	Developer
Panattoni Park Cheb East	Karlovy Vary region	60,600	Panattoni
CTPark Blučina	South Moravia region	52,600	CTP Invest
CTPark Ostrava Poruba	Moravia-Silesia region	42,800	CTP Invest
Logistické centrum Přehýšov	Pilsen region	35,000	UDI
Urbanity Park Tachov	Pilsen region	31,700	ML Moran